

**CHAN Tai Man**

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**Education****The University of Hong Kong**

Sep 2013 – June 2017 (expected)

- Bachelor of Science (Actuarial Science)
- CGPA: 3.67
- Courses with distinction: Financial Mathematics, Economics, Statistical Models, Life Contingencies, Creditability Theory and Loss Distributions

**Professional Qualifications**

- SOA examinations: Passed in Exams P, FM and MLC

**Working Experience****Financial Adviser Intern, ABC Insurance Co Ltd**

Jun – Aug 2015

- Conducted in-depth review of clients' financial circumstances and requirements with two existing products of saving plan and insurance successfully recommended.
- Performed risk analyses
- Approached two private clients recommending a pension scheme with one showing strong interest

**Actuarial Intern, Analytics Team, XYZ Asia Ltd**

Jun – Aug 2014

- Established a large Loss Database capable of storing data, retrieval of records and generating reports by applying VBA
- Performed weekly meeting minutes writing
- Prepared Excel file and updated VBA

**Extra-Curricular Activities****Team Leader, 2014 MNO Bank Case Competition**

Nov 2014

- Performed analysis of the financial standing of a given company and suggested business strategies
- Acquired knowledge in business operations

**Orientation Camp Organiser, SBBS Society**

Aug 2014

- Devised activities for freshmen to get to know each other
- Planned all logistics to facilitate the smooth delivery of camp activities
- Developed organization and planning skills

**Skills**

Computer: MS Office, Prophet, Excel VBA, C++, SAS, R

Language: Cantonese (native), English (fluent), Putonghua (fluent)